

When journals ask to make data shareable

Main factors to consider to inform the decision

The following factors may be considered in any order. It is prudent to consider them before submitting a manuscript to a journal to ensure that the journal's requirements can be met in a manner that is consistent with legal, contractual, ethical, and deontological standards.

Are the data to be shared "personal information" whose confidentiality is protected by law?

See page 2 for more details.

Are there any restrictions on sharing the data?

Examples: data use agreement, consent, embargo on dissemination, data management plan or strategy, decision of the Commission d'accès à l'information, decision of the Director of professional services of a health institution, legislation protecting personal information.

Is the consent of the individuals concerned by the data necessary to undertake this sharing?

If so, does the original consent allow this sharing or is a new consent necessary?

Is research ethics board approval required for this sharing?
If so, does the original approval allow this sharing or is a new approval required?

How will the use of shared data be regulated?

Examples: unrestricted public access, community membership verification, access committee, research ethics board, commitment to protect data and limit their use.

Is anyone else's agreement required before sharing? Example: co-researcher, community concerned by the data.

Does the journal have exceptions where data sharing is not an option?

Examples: data from third parties, legal or contractual obligations, protection of confidentiality.

To answer some of these questions, it may be useful to consult with a research ethics board or the <u>person responsible for the protection of personal information</u> in the <u>organization concerned.</u>



Are the data to be shared **"personal information"** whose confidentiality is protected by law?

"personal information" is information about a natural person that allows that person to be identified

The possibility to identify increases by associating certain data

- The association does not allow to identify an individual
- The association <u>sometimes</u> allows to identify an individual
- The association allows to identify an individual

Example 1 Rare blood type of a patient associated with...



- ... the province of residence of the patient.
- ... the postal code of the patient.
- ... the email address of the patient.

Example 2 Observation grid for a class associated with...



- ... the disadvantage index of the school where the teacher works.
- ... the name of the school where the teacher works.
- ... a photo of all the teacher's educational materials.

Example 3 Amount of contaminants in the soil associated with...



- ... the type of soil where an individual's residence is located.
- ... the cause of the contamination and the city where an individual's residence is located.
- ... an aerial photo of an individual's residence.

"Personal information" is confidential, with some exceptions. It can be regulated by different laws, for example:

- Act respecting access to documents held by public bodies and the protection of personal information;
- Act respecting the protection of personal information in the private sector.

Examples are provided for illustrative purposes only. The definition of "personal information" is taken from the Commission d'accès à l'information.

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